

I-Bankers Securities Inc. (“IBS”) is registered with the Securities and Exchange Commission (“SEC”) as a broker-dealer and is a member of FINRA. This Client Relationship Summary provides details about our brokerage services, fees, and other important client information.

Free and simple tools are available for investors to research firms and financial professionals at investor.gov/CRS and finra.org. Both sites have educational materials about broker-dealers, Registered Representatives, investment advisers, and investing as a whole.

What investment services and advice can you provide me?

IBS offers full-service boutique Investment Banking to Institutional and Retail Investors alike. Services include Investment Banking, Retail Trading of Equities, SPACS, IPOs, Secondary & Follow-On Offerings as well as PIPEs and Private Equity Offerings. IBS is very active in managing, underwriting and distributing “Blank Check” a.k.a. “SPAC” Offerings, while raising capital for issuers in a variety of sectors. IBS services all types of accounts; Individual, IRA Trust, Corporate and institutional to name a few, while giving recommendations to retail clients specific to their needs.

- **Monitoring:** IBS does not perform account monitoring services, following our initial recommendations. We do however offer voluntarily and without an agreement to review clients’ retail holdings in an effort to help maximize their portfolio.
- **Investment Authority:** I-Bankers Securities offers limited trading authority on several different platforms. We do not offer discretionary accounts. Each investor makes the ultimate/final decision regarding the purchase or sale within their accounts/portfolios.
- **Limited Investment Offerings:** IBS makes available to all its clients recommendations concerning all its proprietary products including SPACs, IPOs, and Private Equity Offerings.
- **Account Minimums and Other Requirements:** IBS has no minimum account size to open or maintain an account. All new accounts are required to have at least one individual of age, who is capable of reviewing all information to make decisions and having the means of funding the account.

Conversation Starters: Ask your financial professional at I-Bankers Securities

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

For additional information on our firm and services, please visit our website at ibsgroup.net.

What fees will I pay?

Principal/Transaction-Based Fees Include:

- **Commission:** Percentage of share amount times price.
Ranges from 0 to 3.5% (Purchase/Sale)
- **Markup & Markdowns:** Percentage fee from 0 to 3.5%
- **Compensation:** (SPACs, IPOs & Private Equity Offerings)
Brokers are compensated in different ways depending on the financial products being offered. Contact your broker for a better understanding of how your money is put to work.
- **Order Ticket Charge:** \$25.00
- **Handling Charge for Order Ticket:** \$0.00
- **IRA Annual Custodial Fee:** \$40.00
- **Safekeeping/Reconciliation/Vault Fee:** \$15.00 Quarterly per item
- **Domestic Wire fee** (outgoing from, account) \$30.00.

Conversation Starter:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand all fees & costs you are paying.

For the current fee schedule, please contact our office at +1 (646) 503-4506 or your representative.

What are your legal obligations to me when providing recommendations?

How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we must act in your best interest and not put our interest ahead of yours. We have four obligations:

- **Disclosure:** We must disclose all material facts about the product being purchased or sold, and all fees and costs at the time of the recommendation.
- **Care:** Not to place our firm's interest ahead of our clients. Watch for potential risks rewards associated with recommendations, and for us to have a reasonable basis that the investment is in our clients' best interest, based on their investment profile and cost of the trade.
- **Reducing Conflict of Interests:** Our company is committed to identifying, disclosing, and mitigating all individual conflicts of interest whether material or not that could potentially arise between the broker of record, the firm, and our company's clients. For a full company listing, please visit our company's website: ibsgroup.net
- **Compliance:** We have established reasonable best-interest decision criteria policies and procedures. IBS Adheres to and continually updates its firm's written supervisory procedures manual. Compliance reviews and sets policies on all types of accounts and company products. They are also responsible for the Form CRS delivery obligations.

Conversation Starter:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

When a retail equity securities order to purchase or sell is completed, firms are permitted to charge shipping and handling fees or ticket charges. Brokers are permitted to charge a commission/markup or markdown, upwards of 3.5% based on the principal amount for retail transactions. All transactions have a form of compensation that is given to the broker of record for retail equities, SPACs, IPO's, Private Placements, and/or other proprietary products purchased or sold. Be aware that brokers are not permitted to just sell the most expensive product to gain the most compensation possible from products sold.

For additional information, our Compliance Department can be reached at +1 (214) 687-0020.

Do you or your financial professionals have legal or disciplinary history?

I-Bankers Securities Inc is an International Investment Banking firm, operating since 1996. Our firm's compliance department has well over 40 years of hands-on brokerage knowledge and of brokers' responsibilities when dealing with their clients' accounts. Our firm's brokers/registered representatives are proud of their CRD records and would very much like you to review them at any of the sites listed above under Broker/Firm Check. I-Bankers Securities is extremely aware and constantly vigilant of its associated person records and its continued responsibilities and need to train and keep its brokers & management up-to-date with all FINRA & SEC regulations, in addition to its own company's written supervisory policies and the products being sold.

Conversation Starter:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

I-Bankers Securities invites you to have a look at our record along with any of our brokers at one of the sites mentioned hereto. Should you have any additional questions, our firm's compliance and operations departments would be more than happy to answer your inquiries or concerns you might have.

You can visit Investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

Conversation Starter:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

For additional information about I-Bankers Securities Inc., or to request a copy of this relationship summary, please visit our firm's website at ibsgroup.net. You may also call +1 (646) 503-4506 to request up-to-date information or a copy of this Client Relationship Summary.